

INDEX PERFORMANCE

	Aug-20			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,156.45	5,715.92	5,884.18	(0.75)	0.78	(13.31)	(26.26)	(24.71)
All Shares Index	3,635.78	3,398.46	3,534.58	0.98	2.22	(13.03)	(26.51)	(23.98)
Financials Index	1,162.91	1,096.56	1,129.70	(0.83)	(3.97)	(29.66)	(38.38)	(39.38)
Industrial Index	7,956.09	7,349.82	7,791.26	4.27	6.57	(6.71)	(29.97)	(19.14)
Holding Firms Index	6,401.47	5,938.47	6,099.90	(0.84)	2.58	(7.95)	(23.01)	(19.65)
Property Index	2,981.05	2,710.60	2,710.60	(6.95)	(5.59)	(25.39)	(32.20)	(34.76)
Services Index	1,482.93	1,349.14	1,482.93	7.51	8.84	9.73	(8.67)	(3.15)
Mining & Oil Index	6,054.86	5,383.91	6,005.07	9.39	37.65	(6.92)	(27.22)	(25.79)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jul-20 (22 days)	Aug-20 (19 days)	Year-to-Date (161 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,673.32	8,183.86	6,655.26	44.25	45.49	17.30	1.20	(13.24)
Regular Market	4,835.58	7,181.94	5,957.19	48.52	39.34	21.77	(0.04)	(9.85)
Non-regular Market	837.74	1,001.92	698.06	19.60	112.87	(7.12)	11.04	(34.32)
Domestic Issues	5,668.59	8,176.15	6,650.65	44.24	45.44	17.28	1.21	(13.24)
Foreign Issues	4.73	7.70	4.61	62.76	135.19	40.20	(11.26)	(16.65)
Common	5,625.01	8,113.55	6,596.52	44.24	45.28	17.43	1.18	(13.53)
Preferred	37.66	60.15	47.75	59.69	94.12	25.56	19.32	65.15
Warrants & PDR	6.82	4.55	6.86	(33.30)	(25.88)	(67.81)	(24.18)	(2.69)
Dollar Denominated	3.82	5.61	4.14	46.79	88.11	2.84	(53.38)	(31.44)
Total Market	5,673.32	8,183.86	6,655.26	44.25	45.49	17.30	1.20	(13.24)
Financials Sector	761.46	707.37	946.62	(7.10)	(30.39)	(18.75)	(42.02)	(19.97)
Industrial Sector	1,347.48	1,666.96	1,305.72	23.71	76.65	14.08	7.12	(9.40)
Holding Firms Sector	1,137.40	2,726.22	1,667.96	139.69	135.40	66.12	47.31	(8.91)
Property Sector	857.02	1,663.09	1,348.52	94.05	57.33	(12.27)	(12.88)	(17.53)
Services Sector	1,149.93	1,019.89	1,171.09	(11.31)	(27.40)	(3.64)	(15.26)	(16.53)
Mining & Oil Sector	152.87	271.42	104.32	77.55	640.26	548.72	46.86	(22.90)
SME Board	265.70	127.03	107.75	(52.19)	1,670.19	2,898.14	(21.13)	164.83
ETF	1.46	1.87	3.27	28.46	45.10	(52.04)	12.11	162.87

© 2010, The Philippine Stock Exchange, Inc. All rights reserved. No part of this report can be reproduced in any form by any means without the consent of the Exchange.

¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

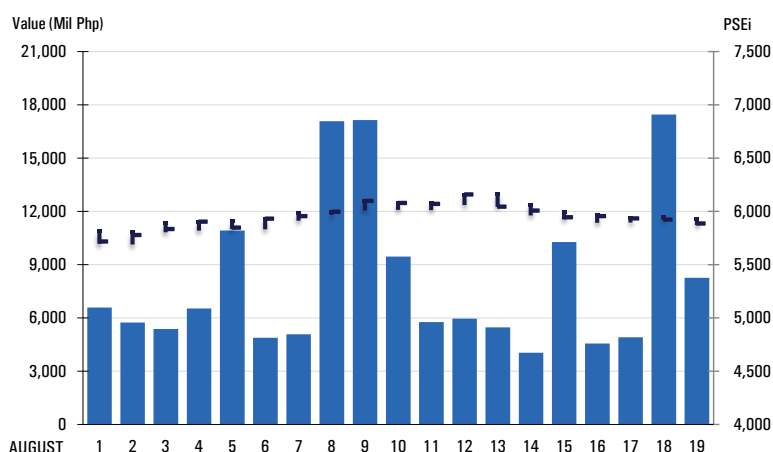
Table of Contents

1	Monthly Review
5	Monthly Feature
8	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
9	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
15	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
17	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
20	Active Trading Participants
	By Trading Value
	By Frequency
21	Trading Statistics
22	Fundamental Data & Financial Ratios
35	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
40	Directory of Trading Participants
45	PSE Board of Directors & Officers

The data contained in the PSE Monthly Report were collated by the Corporate Planning and Research Department of the Philippine Stock Exchange. The views and comments presented by the writers in this report do not necessarily represent the views and comments of the PSE. The PSE does not make any representations or warranties on matters such as, but not limited to, the accuracy, timeliness, completeness, currentness, non-infringement, merchantability or fitness for any particular purpose of the information and data herein contained. The PSE assumes no liability and responsibility for any loss or damage suffered as a consequence of any errors or omissions in the report, or any decision made or action taken in reliance upon information contained herein. The information contained herein is for information purposes only, does not constitute investment advice, and is not intended to influence investment decisions. Advice from a securities professional is strongly recommended.

For inquiries, suggestions or subscriptions to the Monthly Report, please call (632) 8876-4888, or send a message by fax to (632) 8876-4557 or (632) 8876-4558, or email to pr@pse.com.ph.

MONTHLY REVIEW



STOCK MARKET REPORT

- The benchmark PSEi went down in August as investors remained cautious on local economic recovery with COVID-19 infections still on the rise. The PSEi capped the month at 5,884.18 points, a decrease of 0.8% or 44.27 points from the end-July index close of 5,928.45 points. Year-to-date, the PSEi plummeted by 24.7% or 1,931.08 points from the 7,815.26 index level at the end of 2019.
- Half of the six sector indices likewise performed negatively during the month, with the Property Index posting the largest loss at 7.0%, followed by Holding Firms and Financials indices which both declined by 0.8%. Meanwhile, the Industrial, Services, and Mining & Oil Indices rose by 4.3%, 7.5%, and 9.4%, respectively. The broader All Shares index charted the same uptrend, increasing by 1.0% or 34.31 points to 3,534.58 points in August from 3,500.27 points the previous month. On a year-to-date basis, the All Shares index was down by 24.0% or 1,115.090 points from the 2019 close of 4,649.67 points.
- Total market capitalization (MCAP) of companies listed on the Exchange as of August 2020 increased by 2.8% to P13.32 trillion from P12.95 trillion the previous month albeit lower by 20.3% from P16.71 trillion at the end of 2019. Domestic MCAP, which excludes foreign firms, likewise rose by 1.2% to P10.69 trillion during the month from P10.56 trillion in July. Year-to-date, the domestic MCAP declined by 23.4% from P13.95 trillion at the close of 2019.
- The total value of transactions executed through the Exchange went up by 24.6% to P155.49 billion in August from P124.81 billion the previous month. The average daily value of trades for the month was likewise up by 44.3% to P8.18 billion from the P5.67 billion daily average in July. Meanwhile, on a year-to-date basis, the cumulative value turnover in PSE reached P1.07 trillion, 13.2% lower than the P1.23 trillion total value turnover in the comparable period in 2019. Similarly, average daily value turnover decreased by 13.2% to P6.66 billion for the first eight months of the year from an average of P7.67 billion in the same period a year ago.
- Foreign transactions in August moved deeper into net selling territory at P12.71 billion, 84.2% steeper than the P6.90 billion net selling figure the previous month. On a cumulative basis, foreign transactions yielded a net selling amount of P87.90 billion, a reversal from the P11.62 billion net buying figure in the comparable period in 2019. Year-to-date, trades executed by foreign investors accounted for 47.9% of all market transactions.
- The Philippine Stock Exchange (PSE) welcomed AREIT, Inc. (AREIT) on 13 August 2020 as the first Real Estate Investment Trust in the Philippines. AREIT raised a total of P13.57 billion in initial public offering (IPO) proceeds from the sale of its primary and secondary shares at P27 per share. AREIT capped the month at P25.60, down by 5.2% from its IPO price.
- The PSE announced that Emperador, Inc. (EMP) replaced Semirara Mining and Power Corporation in the PSE Index on 17 August 2020. EMP also became a constituent of the Industrial sector index. The Services sector index meanwhile saw the removal of Waterfront Philippines, Inc. There were no changes in the composition of the Financials, Holding Firms, Property, and Mining sector indices. This was the result of the index review from July 2019 to June 2020. Based on PSE's Policy on Index Management, a company may be considered for inclusion in the PSEi if it has a float level of at least 15%, ranks among the top 25% by median daily value per month in nine out of 12 months and ranks among the highest in market capitalization. The Exchange may also take into account relevant financial criteria to ensure that index constituents are closely representative of the market or a particular sector.